J2 METALS INC.

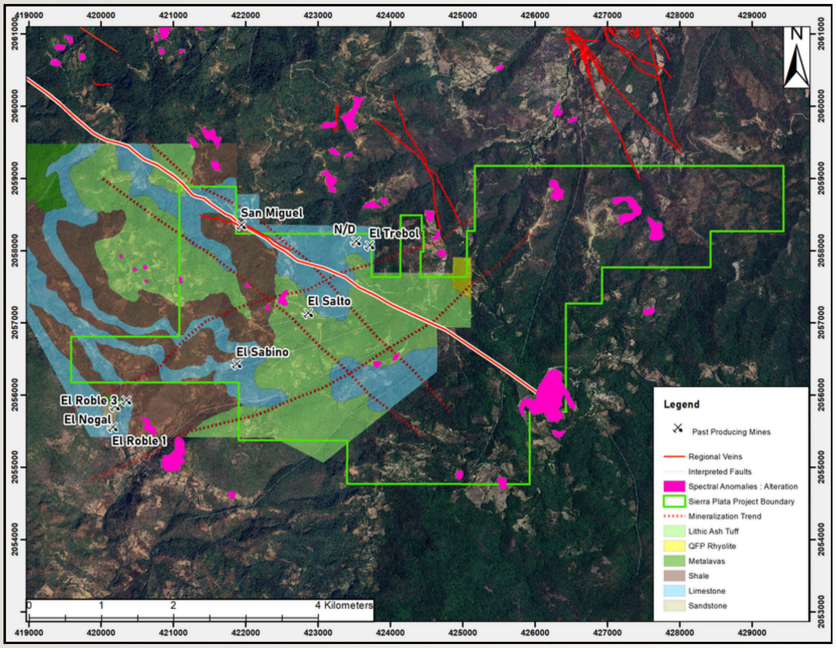
SILVER-ANTIMONY IN MEXICO
GOLD IN QUEBEC AND ALASKA

TSXV: JTWO
OTCQB: JTWOF
FRA:OO1

Sierra Plata - Taxco, Mexico

Deposit Type: Epithermal Silver–Gold-Antimony, significant historical production **|** **Size:** 2,200 ha
Stage: Pre-Drill / Advanced Targeting. **|** **Ownership:** 100% Option (IPT.V)

- Located in the **historic Zacualpan–Taxco District**, one of the most important sources of silver and gold in the Spanish Empire.
- Project area hosts **multiple past-producing silver-gold mines**, providing clear evidence of a robust, repeatable mineralizing system and reducing geological risk.
- **December 2025** sampling of waste piles from the mines returned grades **to 3,932 g/t AgEq**
- **August 2026 mapping and sampling -** 186 samples collected, 7 veins identified, 20 historical workings located, ~50% of the property now mapped.
- **July 2026 -** first geophysical program mobilized: UAV drone magnetometer survey covering ~1,885 ha / 562 line-km to build a 3D structural model and refine drill targeting.
- **Trenching program initiated** across the El Sabino, San Miguel, El Salto and El Resumidero veins. Drill permitting advancing in parallel to test targets in a maiden diamond drill program.



Sierra Plata Project boundary showing geology with pink spectral alteration anomalies with known mapped structures and veins in red.

- **Strong silver and antimony prospectivity** associated with structurally controlled epithermal vein systems.
- **May 2026** - the Company engaged Sr. Carlos Cham Dominguez as Country Manager. J2 Metals has since added two full time geologists who are mapping and advancing targeting.

SIERRA PLATA - Site Visit & Sampling

GEOCHEMICAL ASSAY RESULTS - EL SABINO & SAN MIGUEL MINE WASTE DUMPS

Sample ID	Location	Easting	Northing	Au (ppm)	Ag (ppm)	AuEq (ppm)[1]	AgEq (ppm)[2]
K074324	**San Miguel**	**421914**	**2058296**	**12.8**	**3100**	**60.49**	**3932.00**
K074325	San Miguel	421914	2058296	4.32	1120	21.55	1400.80
K074318	El Sabino	421842	2056396	0.905	878	14.41	936.83
K074319	El Sabino	421842	2056396	0.381	512	8.26	536.77
K074320	El Sabino	421842	2056396	0.525	633	10.26	667.13
K074321	El Sabino	421842	2056396	0.246	394	6.31	409.99

[1] Gold Equivalent (AuEq) calculated via the formula: Au (g/t) + [Ag (g/t) / 65].
*[2] Silver Equivalent (AgEq) calculated via the forumla: Ag(ppm) + [Au (ppm) *65]*

DUE DILIGENCE SAMPLING CONFIRMS HIGH-GRADE MINERALIZATION:

December 10, 2025 - Grab samples taken from quartz vein material of the historic El Sabino and San Miguel mine waste dumps **returned high-grade silver and gold values, confirming the strong precious-metal endowment of the Sierra Plata system.**

Best Result: Sample K074324 (San Miguel) - 3,100 g/t Ag + 12.8 g/t Au = **60.49 g/t AuEq and 3932 ppm AgEq**

Miniac Project - Abitibi, Quebec

Deposit Type: Polymetallic VMS / Intrusion-related Gold, Copper, Zinc
Stage: Phase-II Drilling | **Ownership:** 100% J2 Metals

- **Historic drilling:** up to 4.8 g/t Au, 6.9% Zn, and 0.13% Cu over 0.3m (DDH DV-80).
- **Phase 1 complete:** ~41 km 3D IP survey completed over priority targets identified by ALS Goldspot (2023), integrating structural interpretation, magnetic inversion, and historical VTEM data. The survey defined 19 high-priority drill targets at conductor–structure intersections.
- **Past drilling** is interpreted to have intersected VMS-style mineralization, including pyrrhotite (DDH DU-119) and quartz–biotite–garnet alteration (DDH DU-80), consistent with distal alteration at the analogue LaRonde deposit.
- Exploration to date has identified a ~7 km conductive horizon that remains largely untested.
- **Next step**: Phase 2 drilling, planned as a ~3,000 to 3,500 m program, permitting of drill targets underway.

Napoleon Project - Fortymile District, Alaska, USA

Deposit Type: Orogenic / Intrusion-related Gold
Size: 5,925 ha | **Stage:** Phase-II Drilling | **Ownership:** 100% J2 Metals

- **Acquired from Kenorland Minerals**, who were technical advisors through Phase I drilling.
- **High-grade surface sample**: 593 g/t Au. Historic drilling by Teck and Kennecott intersected up to 8.9 g/t Au over 3m (DDH NP-2) and 74m of 0.9g/t Au (DDH NP-10).
- **Recent geophysical surveys** have defined new high-priority drill targets across at least five target zones (Main Zone, Saddle Zone, Trench 24 Zone, Burnt Ridge, Twin Peaks). Ready for Phase 2 discovery drilling.

For more information:

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Capitalization - *As of September 4, 2026	
Common shares issued and outstanding	44,401,364
Warrants	11,903,923
Stock Options	3,957,574
RSU's	900,000
Current Fully-Diluted	**61,162,861**